



Simple or complex. Small or large.  
Yodal is the Estate Planning solution for you.

With every plan...

- ✔ **Generate new revenue** - Leverage Yodal to grow your business
- ✔ **Access our full service** - Preferred lawyers, your brand, and deferred matter payment options
- ✔ **Support when you need it** - via phone, email or online
- ✔ **Know its secure** - Guaranteed AU data centres, ISO 20001 compliant
- ✔ **Compliant to the highest standards** - FASEA, ASIC, TPB

### PAYG

A simple and efficient solution that is tailored for a single user or low volume firm.

From **\$250**  
/month after setup

### Essentials

Take full control with a flexible, dedicated solution for you and your team.

From **\$450**  
/month after setup

### Pro

A premium solution that reflects your own brand and integrates with your website.

From **\$520**  
/month after setup

### Enterprise

For ultimate control.  
*Let's discuss a tailored Yodal solution for you...*

#### Inclusions

#### User Limits

- 30 days ONLY
- Single User
- Multiple Users
- Unlimited Users

#### Your revenue per Matter

- User sets \$ per matter
- User sets \$ per organisation
- Customisable

#### Lawyers

- Default Yodal lawyer access
- Set own lawyer per matter
- Build your own preferred lawyer libraries

#### Client Engagement Options

- Yodal In a Box'
- Social media Integration
- Yodal Concierge

	Trial	PAYG	Essentials	Pro <small>MOST POPULAR</small>	Enterprise
<b>User Limits</b>					
30 days ONLY	✔	○	○	○	○
Single User	✔	✔	○	○	○
Multiple Users	○	○	✔	✔	○
Unlimited Users	○	○	○	○	✔
<b>Your revenue per Matter</b>					
User sets \$ per matter	✔	✔	✔	✔	○
User sets \$ per organisation	○	○	✔	✔	○
Customisable	○	○	○	○	✔
<b>Lawyers</b>					
Default Yodal lawyer access	✔	✔	✔	✔	✔
Set own lawyer per matter	○	✔	○	○	○
Build your own preferred lawyer libraries	○	○	✔	✔	✔
<b>Client Engagement Options</b>					
Yodal In a Box'	○	○	✔	✔	✔
Social media Integration	○	✔	✔	✔	✔
Yodal Concierge	✔	✔	✔	✔	✔

	Trial	PAYG	Essentials	<b>MOST POPULAR</b> Pro	Enterprise
<b>Inclusions</b>					
<b>Hosting Environment</b>					
Private cloud	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Standalone / Managed	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>Needs Assessment and Report</b>					
Personalised recommendations	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Customised recommendations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>Branding</b>					
Yodal branded	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Client branded (whitelabelled)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Fully rebranded	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>Website Integration</b>					
DCE	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
xURL	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<b>Workflows</b>					
Standard flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Assisted Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Customisable workflows	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>Site Administration</b>					
Add users	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Add lawyers	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Set your revenue	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<b>Document Fees</b>					
Fixed	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Variable	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>Fees</b>					
Setup	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Monthly subscription	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<b>Support</b>					
Web / Phone / email	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Structured Onboarding	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## Inclusions

### Account Management

Support Access

Dedicated Account Manager

### Hosting / Security / Compliance

Guaranteed AU data centres

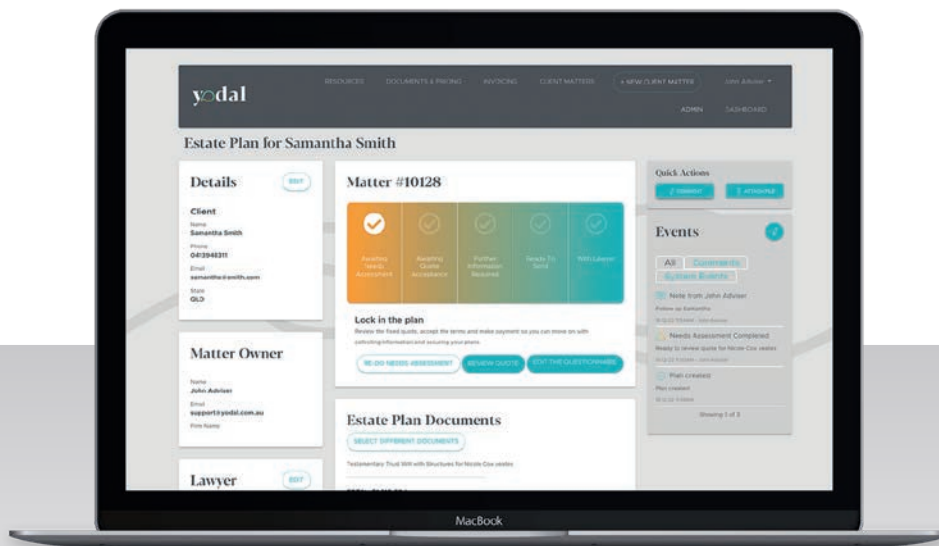
ISO 20001 Compliant

FASEA Compliant

ASIC Compliant

TPB Compliant

	Trial	PAYG	Essentials	<b>MOST POPULAR</b> Pro	Enterprise
Account Management	●	✓	●	✓	✓
Support Access	●	●	✓	✓	✓
Dedicated Account Manager	●	●	✓	✓	✓
Hosting / Security / Compliance	✓	✓	✓	✓	✓
Guaranteed AU data centres	✓	✓	✓	✓	✓
ISO 20001 Compliant	✓	✓	✓	✓	✓
FASEA Compliant	✓	✓	✓	✓	✓
ASIC Compliant	✓	✓	✓	✓	✓
TPB Compliant	✓	✓	✓	✓	✓



Ready to see how Yodal can work for you?

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OR SCAN  
THE CODE  
TO BOOK  
A MEETING